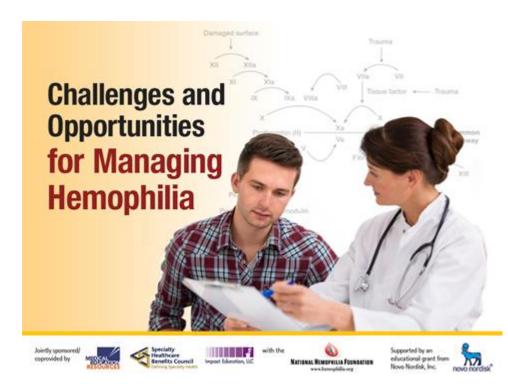
# Challenges and Opportunities for Managing Hemophilia 2014 Track 1: Clinical Update



## Slide 1: Challenges and Opportunities for Managing Hemophilia

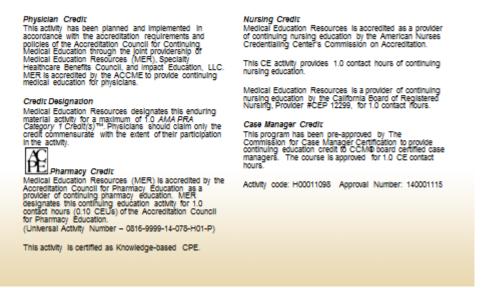
Welcome to Challenges and Opportunities for Managing Hemophilia 2014 Continuing Education Series.

This series of three tracks is jointly sponsored by Medical Education Resources, the Specialty Healthcare Benefits Council, and Impact Education, LLC, in collaboration with the National Hemophilia Foundation.

This activity is supported by an educational grant from Novo Nordisk, Inc. and we would like to thank them for their support.

# Continuing Education Information





## Slide 2: Continuing Education Information

Continuing education for this activity is provided by Medical Education Resources, or MER.

They have designated this activity for one (1) credit hour for each track, or a potential total of three (3) hours if all three tracks are completed. This credit is for physicians, pharmacists, nurses, and case managers.

# How to Get CEUs



To earn continuing educational units for this activity, please visit The Specialty Healthcare Benefits Council website at

## www.SHBC.us.

There you can complete the post-test and evaluation and

receive 1.0 continuing education credit hours.

## Slide 3: How to Get CEUs

To earn continuing educational units for this activity, please visit The Specialty Healthcare Benefits Council website at <u>www.SHBC.us</u>. There you can complete the post-test and evaluation and receive 1.0 continuing education credit hours.

## **Financial Disclosures**



The faculty and planners reported the following financial relationships with commercial interests whose products or services may be mentioned in this CE activity:

Name of Faculty	Reported Financial Relationship
Craig Kessler, MD	No financial relationships to disclose.
Amy Shapiro, MD	Grants/Research Support: Adventrix, Bayer, Baxter, Biogen Ideo, Bio Products Laboratory, CSL Behring, Inspiration, Kedrion Biopharma, Novartis, and Octopharma Consultant/Advisory Board: Baxter, Novo Nordisk, Bayer, Biogen Ideo, Inspiration, LFB Biotechnologies
Celynda Tadlock, PharmD, MBA	No financial relationships to disclose.

# **Financial Disclosures**



The faculty and planners reported the following financial relationships with commercial interests whose products or services may be mentioned in this CE activity:

Name of Content Manager/Planner	Reported Financial Relationship
Joe Eichenholz (SpecialtyHealthcare Benefits Council)	No financial relationships to disclose.
Nathan Scott (Medical Education Resources)	No financial relationships to disclose.
Marla Feinstein (National Hemophilia Foundation)	No financial relationships to disclose.
Michelle Rice (National Hemophilia Foundation)	No financial relationships to disclose.
Steven Casebeer (Impact Education, LLC)	No financial relationships to disclose.
Keith Engelke (Impact Education, LLC)	No financial relationships to disclose.

### Slides 4 and Slide 5: Financial Disclosures

The faculty and planners reported the following financial relationships with commercial interests whose products or services may be mentioned in this continuing education activity.

# Track 1: Clinical Overview



- Differentiate general hemophilia from hemophilia with inhibitors, including the unique challenges associated with inhibitors.
- Discuss the impact of changes in the treatment of pediatric and adult hemophilia.

Program Name	Faculty	
Council Department of Assessments of Assessments	Craig Kessler, MD	MD
Current Practices and Approaches to Care: An Update	Amy Shapiro, MD	MD
Clinical Strategies for Managed Care and Other Payers to Improve Hemophilia Patient Outcomes	Celynda Tadlock	PharmD, MBA
	Craig Kessler	MD
Track 1 Case Study Challenges and Opportunities	Amy Shapiro	MD
	Celynda Tadlock	PharmD, MBA

## Slide 6: Track 1: Clinical Overview

Welcome to Track 1 of a three part series. This track, entitled Clinical Update will focus on the clinical challenges and opportunities for managing hemophilia within a managed care setting.

Upon completion of this learning track, the learner will be able to:

- 1. Differentiate general hemophilia from hemophilia with inhibitors, including the unique challenges associated with inhibitors.
- 2. Discuss the impact of changes in the treatment of pediatric and adult hemophilia.

# **Program 1:**

# **Current Practices and Approaches to Care: An Update**



Program 1: Current Practices and Approaches to Care: An Update

**Slide 7: Program 1: Current Practices and Approaches to Care: An Update** The first presentation of Track 1 is entitled Current Practices and Approaches to Care: An Update, and represents the physician's perspective on hemophilia management.

# Program Faculty



Name	Credential	Position and Institution
Craig Kessler		Medical Director, Adult Hemophilia, Georgetown University
Amy Shapiro	MI Y	Medical Director, Indiana Hemophilia and Thrombosis Center

Support Staff	Organization
Joe Eichenholz	Specialty Healthcare Benefits Council
Marla Feinstein	National Hemophilia Foundation
Michelle Rice	National Hemophilia Foundation

## Slide 8: Program Faculty

The faculty for this presentation includes Dr. Craig Kessler, Medical Director of Adult Hemophilia at Georgetown University and Dr. Amy Shapiro, Medical Director of the Indiana Hemophilia and Thrombosis Center. Support staff for this presentation includes Joe Eichenholz, Executive Director of the Specialty Healthcare Benefits Council, and Marla Feinstein and Michelle Rice, from the National Hemophilia Foundation's Public Policy Team.

## Hemophilia: An Inherited Disorder



- X-linked recessive bleeding disorder leading to spontaneous bleeding and bleeding following trauma or surgery
  - Typically expressed in males; female carriers may have symptoms
  - Characterized by a deficiency of Factor VIII (hemophilia A) or Factor IX (hemophilia B)
- Current prevalence in the United States: ~20,000 males
  - · Occurs in ~1 of every 5,000 live male births
  - · 30% of cases are new mutations
  - · Affects individuals from all racial and ethnic groups
- Hemophilia A is ~4X as common as hemophilia B

Centers for Disease Control. Hemophilia facts. http://www.cdc.gov/ncbddd/hemophilia/facts.html. Accessed April 7, 2014.

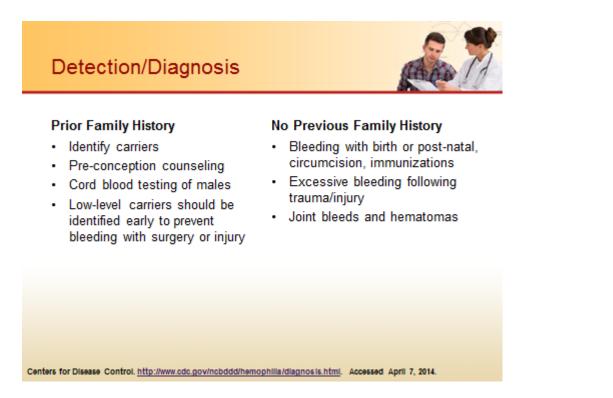
## Slide 9: Hemophilia: An Inherited Disorder

Hemophilia is a genetic coagulation disorder that results in a bleeding tendency. Hemophilia is a term most commonly utilized to include hemophilia A (factor VIII deficiency) and hemophilia B (factor IX deficiency).

Both factors VIII and IX are coded for on the X chromosome and are sex-linked recessive disorders. This results in a predominately male affected population. Females are usually called carriers of the disorder. Female carriers may have varying levels of the deficient coagulation factor and may have levels that place them in the mildly deficient range. It is important that carriers' levels are established and care provided to those with levels placing them at hemostatic risk. Approximately 30% of diagnosed cases of hemophilia are new mutations; therefore a lack of family history does not preclude the diagnosis.

The incidence of hemophilia A and B is approximately 1 in 5,000 live male births. Hemophilia affects all races and ethnic groups equally. Overall, there are at least 30,000 affected individuals in the United States today.

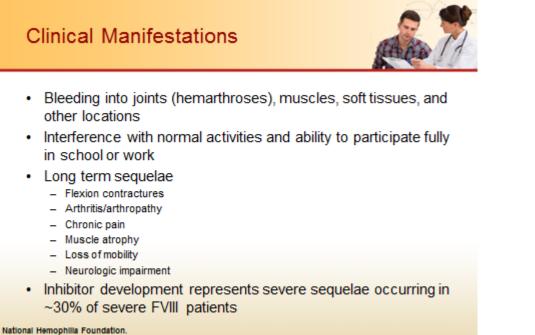
The majority (80-85%) of individuals with hemophilia are comprised of FVIII deficiency while hemophilia B constitutes 15-20% of the population. Hemophilia B is also known as Christmas disease. Clinically the two forms of hemophilia are quite similar.



## Slide 10: Detection/Diagnosis

Detection and diagnosis may differ in those individuals where a known family history of hemophilia is present as compared to those where there is no family history. In those with a prior history of hemophilia there is an emphasis on carrier identification, most accurately performed through mutational analysis. In women of child bearing age, pre-conception counseling affords an opportunity to educate these women on optimal care practices for both them and a potentially affected fetus, including fetal sexing, prenatal diagnosis, and delivery. Testing of at-risk male infants is optimally performed at birth via cord blood testing – this requires coordination between the Hemophilia Treatment Center, or HTC, patient, and obstetrician. Again, female carriers may have factor levels in the mild deficiency range requiring specific hemostatic interventions at delivery or during the post-partum period.

In individuals without a prior history of hemophilia, the diagnosis of an affected individual most often occurs due to abnormal bleeding at birth or during the post-natal period. Bleeding due to circumcision occurs in approximately 50% of patients with severe disease. Bleeding with injections or interventions may also occur. The most catastrophic bleeding in newborns is intracranial hemorrhage, occurring in up to 4% of the affected population; importantly this issue may be higher in those without a family history due to lack of awareness of the potential diagnosis and how bleeding may be impacted by delivery. Infants and toddlers may present with abnormal bruising or joint bleeds as they become mobile.



http://www.hemophilla.org/NHFVVeb/MainPgs/MainNHF.aspx?menuid=179&contentid=45&rptname=bleeding Accessed April 7, 2014.

## Slide 11: Clinical Manifestations

Characteristic bleeding events that occur in patients with hemophilia include joint, deep tissue, or muscle bleeds. Other sites can be involved including the central nervous system, the gastrointestinal tract, and other deep tissues. Bleeding events that occur into joints are termed hemarthroses.

Both acute and repeated bleeds impact an individual's ability to participate in normal activities including school, sports, play, or work. Family functioning can also be affected. Parents of children with chronic diseases are at increased risk of loss of time from work. In addition,

unaffected siblings may have their psychosocial functioning impacted. Children with hemophilia are at-risk of being overprotected with resultant impact on independence and psychosocial functioning.

Repetitive bleeding into joints leads to joint disease that may progress to end stage arthropathy, which is often associated with interference with function and disability. This level of joint disease often leads to chronic pain and ambulatory challenges and negatively impacts an individual's quality of life by interfering with every day activities and ability to work and/or perform in school. For example, a patient with severe joint disease in their knee or ankle may find it difficult to stand for long periods of time or maneuver up and down stairs. This in turn leads to restrictions in the types of work and activities that individual can perform.

Ultimately, the ability of a person with hemophilia with significant joint disease to find their place in the work force is diminished. Therefore, the total societal effect must be considered and include individual productivity, use of public programs, and ability to become an active functioning member of the work force. It is in the best interest of the individual and society to have patients who are most able to achieve optimal individual outcomes.

Another important consequence of hemophilia is the development of an inhibitory antibody, termed an inhibitor. These specific sequelae are discussed later in more depth. However, the prevalence of inhibitor development is more common in FVIII deficiency or hemophilia A where it occurs in approximately 20-30% of the severely affected population. Inhibitors are uncommon in hemophilia B, even in severe disease, with a prevalence rate of about 1-4%.

11

## Common Locations of Bleeds



12

- Joints
  - Knee, ankle, elbow, and wrist are most common
- Muscles
- Nose and mouth
- Gastrointestinal tract
  - Hematemesis, hematochezia
- · Genito-urinary tract
  - Hematuria
- Head
  - Most dangerous
- · Treatment is to replace missing clotting factor

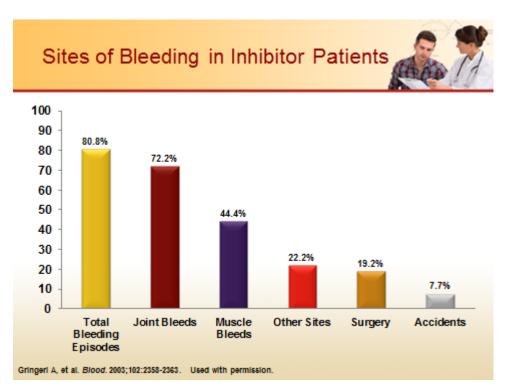
## Slide 12: Common Locations of Bleeds

The potential for acute and long term consequences of bleeding events depends on the location and severity of the bleed. Certain locations are considered "critical" with the potential for a bleeding episode to become life- or limb-threatening. For example, a small amount of bleeding into the central nervous system can result in significant sequelae. Due to this, pregnant females who are known carriers have established delivery plans to protect the potentially affected infant from birth injury and central nervous system hemorrhage.

The most common area of bleeding in hemophilia is the joints. When blood leaks into the joint, it has a small confined space in which it accumulates. Accumulated blood stretches the capsule, which is highly innervated and results in significant pain and reduced range of motion. In addition, blood contains substances that cause inflammation. An inflammatory reaction in the joint contributes to acute and chronic pain and development of joint disease.

Other common sites of bleeding include the muscles, nose and oral cavity, the gastrointestinal tract as well as other areas.

Today, safe, effective treatments are available including genetically engineered replacement products that minimize the risk of blood-borne viral transmission. These products are utilized to replace the missing or deficient clotting factor to a hemostatic level for bleeding episodes. Repeated infusion may be required based upon the severity of disease, and the site and extent of the bleeding episode.



## Slide 13: Sites of Bleeding in Inhibitor Patients

A report by Dr. Gringeri in the journal *Blood* in 2003 demonstrated that approximately 70% of all bleeding episodes experienced by hemophilia patients occurred in the joints, 44% in the muscles, 19% related to surgery, and almost 8% to accidents. Twenty-two percent of bleeds occurred in a variety of other areas as previously mentioned.

# **Clinical Classification**



Classification (% of affected patients)	Severe (50%- 70%)	Moderate (10%)	Mild (30%- 40%)
FVIII or FIX activity	<1%	1% - <5%	≥5% – 40%
Pattern of bleeding episodes	~2 – 4 per month	~4 – 6 per year	Uncommon
Cause of bleeding episodes	Spontaneous	Minor trauma	Major trauma, Surgery

Adapted from Henry's Clinical Diagnosis and Management by Laboratory Method. 21st edition; Table 38-4; Copyright Elsevier.

## Slide 14: Clinical Classification

Hemophilia is divided into three categories based on the level of the deficient clotting factor detectable in the patient's blood. We divide patients into severe, with a clotting factor level of <1%; moderate, with a clotting factor level of 1% to <5%; and mild with a clotting factor level of 5% to 40%. A patient's clinical history often allows the hematologist to place them into one of these categories based upon the frequency and types of bleeding experienced.

Patients with severe hemophilia bleed approximately two to four times monthly and their bleeding episodes are often characterized as spontaneous. Spontaneous bleeding is due to the normal stress of everyday activity that precipitates micro-bleeding progressing in patients with hemophilia to clinically evident hemorrhagic episodes.

In moderate deficiency states, patients experience approximately four to six bleeding episodes yearly, often in association with minor injury.

Patients with mild deficiency bleed infrequently and usually only in association with injury, trauma, intervention, or surgery.



### **Slide 15: Acute Complications**

This slide demonstrates a visual representation of a significant soft tissue bleed and hemarthrosis. Repeated bleeding within the joints can initially lead to a condition known as synovitis. Following an intra-articular bleed, the breakdown of erythrocytes results in the deposition of cytoplasmic iron into the synovium, the membrane that lines the joint, and chondrocytes of the articular cartilage. Recurrent intra-articular bleeding triggers inflammation of the synovium leading to synovial hypertrophy. A hypertrophied synovium is more easily injured and likely to bleed. This initiates a vicious cycle of bleeding, chronic synovitis, and re-bleeding. As synovitis develops, the synovium becomes clinically palpable and the joint may remain permanently swollen even in the absence of pain. Inflammation of the synovium ultimately destroys cartilage and bone as it is associated with elevated concentrations of hydrolytic enzymes in the synovial fluid. Pain and arthritis develop.

Treating these bleeds before they advance to this stage is an important goal of HTC care providers.

# Long-Term Complications







Joint Destruction



Nerve Damage

## Slide 16: Long-Term Complications

Eventually the patient develops hemophilic arthropathy as demonstrated here. The synovitis has resulted in cartilage degeneration, bone erosion, and advanced arthropathy with stiffness, chronic pain, and limited range of motion. In the most severe cases, bones may fuse resulting in a completely non-functional joint. In addition, muscle wasting occurs. Other associated conditions often include osteopenia, decreased ability to perform activities of daily living and participate in gainful employment, and a decreased quality of life. Late-stage hemophilic arthropathy may require orthopedic surgery to alleviate pain and restore function. A variety of orthopedic procedures may be utilized and are dependent upon the desired goal, age of the patient, presence of osteopenia, specific affected joint, and stage of joint disease. The ability to achieve normal function depends upon a variety of factors including muscle wasting and contracture, compliance with the prescribed post-operative physical therapy program, and the current capabilities of prosthetic devices.

The picture on the right depicts a Volkmann's contracture due to a compartment syndrome with resultant nerve damage.

# Treatment of Hemophilia



- Treatment goal

   Rapid and effective replacement of missing coagulation factor
- Treatment approach
  - Comprehensive hemophilia treatment center (HTC) staffed by a multidisciplinary team of experts who care for patients with bleeding disorders
- Treatment strategies
  - Episodic or "on-demand" factor replacement
  - Prophylaxis



## Slide 17: Treatment of Hemophilia

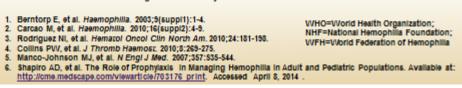
The goal of hemophilia treatment is rapid and effective replacement of the missing coagulation factor using plasma derived or genetically engineered replacement products. The treatment of bleeding episodes, once experienced, is defined as "on-demand" or "episodic" treatment, while treatment of patients with infusions to prevent bleeding episodes is defined as "prophylaxis".

Hemophilia is a rare disorder and those who are affected are best managed through highly trained specialists located within the national federal network of Hemophilia Treatment Centers, or HTCs. HTCs are also staffed by a multidisciplinary team expert in these disorders. Outcomes for patients with hemophilia have been demonstrated by the Centers for Disease Control and Prevention, or CDC, to be significantly improved when patients are cared for within the HTC network.

# Prophylaxis



- Infused factor replacement before the occurrence of, and to prevent, bleeding<sup>1,2</sup>
- Since the 1990s, prophylaxis supported by WHO, NHF, and WFH as first-line treatment for children with severe hemophilia<sup>2,3</sup>
  - Use increasing for adult patients<sup>4</sup>
- · Demonstrated benefits include
  - Prevention of chronic arthropathy and sequelaes
  - Prevention of intracranial and other serious bleeds1
  - Prevention of pain<sup>6</sup>
  - Improvement in quality of lifes
  - Reduction in long-term disability<sup>1,6</sup>



## Slide 18: Prophylaxis

Presently available data demonstrate that bleed prevention from an early age enables the affected individual to avoid or reduce the clinical impact of musculoskeletal impairment from hemophilic arthropathy. In addition, there are associated improvements in non-physical bleeding consequences including improved psychosocial development and quality of life. Psychosocial development is enhanced through the use of prophylaxis by allowing patients to participate in physical activities, improving their general health, their sense of well-being, and their interaction with peers. Additionally, prophylaxis improves school attendance and decreases absenteeism, allowing patients the opportunity to achieve their academic potential.

Patients treated with prophylaxis are more able to actively participate in society and have better employment opportunities throughout their lifespan. This improves their overall quality of life. When evaluating prophylaxis, a lifetime perspective is required to assess treatment related longterm outcomes and cost effectiveness. Joint outcome, disability, labor force participation, health care cost for hospitalization, rehabilitation, physiotherapy, orthopedic interventions, and overall quality of life must be considered when assessing outcomes in hemophilia. Prophylaxis in the appropriate patient population is the recommended treatment regimen and is supported by the World Health Organization, National Hemophilia Foundation, and World Federation of Hemophilia.

Prophylaxi	s Protocols
Protocol	Definition
Continuous prophylaxis Primary prophylaxis	Regular, continuous* treatment initiated in the absence of documented osteochondral joint disease, determined by physical examination and/or imaging studies, and started before the second clinically evident large joint bleed and age 3 years**
Secondary prophylaxis	Regular, continuous* treatment started after ≥ 2 bleeds into large joints** and before the onset of joint disease documented by physical examination and imaging studies
Tertiary prophylaxis	Regular, continuous* treatment started after the onset of joint disease documented by physical examination and plain radiographs of the affected joints
Intermittent ("periodic") prophylaxis	Treatment given to prevent bleeding for periods not exceeding 45 weeks in a year

 continuous is defined as the intent of treating for 52 weeks/year and receiving a minimum of an a priori defined frequency of infusions for at least 45 weeks (85%) of the year under consideration.
 arge joints = ankles, knees, hips, elbows, and shoulders

World Federation of Hemophilia. http://www1.wfh.org/publications/files/pdf-1494.pdf. Accessed April 8, 2014.

## Slide 19: Prophylaxis Protocols

Prophylaxis is defined as the administration of clotting factor concentrate in the absence of bleeding to prevent bleeding episodes. Prophylaxis is further subdivided.

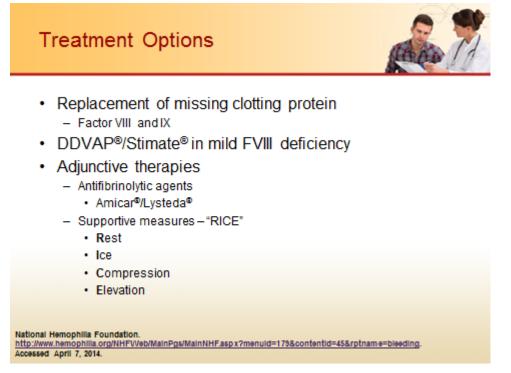
Primary prophylaxis is defined as continuous regular treatment initiated in the absence of documented osteochondral joint disease, determined by physical examination and/or imaging studies, and started before the second clinically evident large joint bleed and age 3 years. Continuous is defined as the intent of treating for 52 weeks per year and with patients receiving a minimum of an a priori defined frequency of infusions for at least 45 weeks, or 85%, of the year under consideration.

Secondary prophylaxis is regular, continuous treatment started after two or more bleeds into large joints and before the onset of joint disease documented by physical examination and imaging studies.

Tertiary prophylaxis is regular, continuous treatment started after the onset of joint disease documented by physical examination and plain radiographs of the affected joints.

Intermittent or periodic prophylaxis is treatment given to prevent bleeding for periods not exceeding 45 weeks in a year.

Large joints are defined as ankles, knees, hips, elbows, and shoulders.



## Slide 20: Treatment Options

The mainstay of therapy for patients with hemophilia without inhibitors is replacement of the deficient clotting factor protein to a level that will achieve, and maintain, hemostasis required to either treat or prevent bleeding episodes.

In addition, other agents and supportive care measures are utilized for treatment of hemophilia including DDAVP® and Stimate®. These are utilized in mild FVIII deficiency and for some forms of Von Willebrand Disease. Antifibrinolytic agents are useful adjunctive therapies, especially for procedures or bleeding events involving mucous membranes. These agents prevent

clot lysis and allow adequate healing to occur. Other supportive measures commonly utilized for bleeding episodes include *R*est, *Ice*, *Compression*, and *Elevation*, termed *RICE*.

# Factor VIII and IX Product



Parameter	Factor VIII	Factor IX
Intravenous infusion <ul> <li>N push</li> <li>Continuous infusion</li> </ul>	V	$\checkmark$
Dose	20 - 50+ units / kg body weight	20 - 100+ units / kg body weight
Half-life	8 - 12 hours	18 - 24 hours
Expected change in Factor level with each unit infused	+2%	+1%

### http://www.hemophilia.org/NHFV/eb/MainPgs/MainNHF.aspx?menuid=179&contentid=45&rptname=bleeding Accessed April 7, 2014.

## Slide 21: Factor VIII and IX Product

National Hemophilla Foundation.

Clotting factor replacement therapies are administered intravenously most commonly by IV push but at times by continuous infusion in the hospital. Dosing is based upon the patient's weight, the desired level, and the volume of distribution of the infused product. Each clotting factor has a half-life that may necessitate repeated dosing to treat or prevent bleeding episodes. In general, for every unit per kilogram infused of FVIII an increase of 2% is anticipated; in FIX deficiency an increase of 1% is anticipated. Pharmacokinetics, including anticipated recovery and half-life, vary based upon age and may vary individually.

# Factor VIII Products: Control and Prevention of Bleeding

Type of BleedingEpisode	Factor VIII Level Required (% of normal)	Frequency of Administration*
Minor  • Early hemarthrosis  • Minor muscle or oral bleed	30 - 50	Administer every 12-24 h and/or add antifibrinolytic
Moderate <ul> <li>Bleeding into muscles or oral cavity</li> <li>Definite hemarthrosis</li> </ul>	50 - 80	Administer every 12-24 h until bleeding resolved
Major • GI, intracranial, intra-abdominal, intrathoracic, CNS, or retroperitoneal bleeding	80 - 100	Administer every 8-12 h until bleeding resolved

\* Factor VIII dosing guidance: Dosage in FVIII units = (Weightin kilograms) x (Factor percentage desired) x 0.5 (per product indications)

National Hemophilla Foundation.

http://www.hemophilia.org/NHFVVeb/Resource/StaticPages/menu0/menu5/menu58/menu38/TreatmentHemophiliaAB.pdf. Accessed April 23, 2014. Hemophilia Federation of America. <u>http://www.hemophiliafed.org/bleeding-disorders/hemophilia/treatment/</u>. Accessed April 23, 2014.

## Slide 22: Factor VIII Products: Control and Prevention of Bleeding

Coagulation factor concentrates are utilized to replace the deficient clotting factor to a hemostatic level required to treat a particular bleeding episode. This slide demonstrates general guidelines for the treatment of hemophilia A. Although these represent good initial general guidelines, the treatment of a specific bleeding episode requires knowledge of the patient's therapeutic response, their individual pharmacokinetics, their inhibitor status, and the severity of the bleed to determine the appropriate target level and duration of therapy. The treatment of hemophilia is complex and requires an expert with experience in these disorders.

# Factor IX Products: Control and Prevention of Bleeding

Type of Bleeding Episode	Factor IX Level Required (% of normal)	Frequency of Administration*			
Minor Uncomplicated hemarthrosis Superficial muscle or soft tissue bleed	30 - 50	Administer every 12-24 h until bleeding resolved			
Moderate Bleeding into muscles or oral cavity Definite hemarthrosis	50 - 80	Administer every 12-24 h until bleeding resolved			
Major GI, intracranial, intrathoracic, CNS, or retroperitoneal bleeding	80 - 100	Administer every 12-24 h until bleeding resolved			
* Factor IX dosing guidance: Dosage in FIX units = (weight kg) x (Factor percentage desired) x 1.0 (per product indications)					

Hemophilla Federation of America. <u>http://www.hemophillafed.org/bleeding-disorders/hemophilla/treatment/</u>. Accessed April 23, 2014.

## Slide 23: Factor IX Products: Control and Prevention of Bleeding

This slide shows therapy in hemophilia B or FIX deficiency. Although similar in general guidelines to FVIII deficiency, there are clearly differences in the number of units required and the expected half-life of infused products. Again, the treatment of a specific bleeding episode requires knowledge of the patient's therapeutic response, their individual pharmacokinetics, their inhibitor status, and the severity of the bleed to determine the appropriate target level and duration of therapy.

# Factor VIII and IX Products: Monitoring Requirements



Parameter	Factor VIII	Factor IX
Factor levels	$\checkmark$	√
Inhibitorformation	1	$\checkmark$
Signs of bleeding (hemoglobin, hematocrit)	1	1
Signs of hypersensitivity reactions		$\checkmark$

## Slide 24: Factor VIII and IX Products: Monitoring Requirements

Monitoring of replacement therapy may be required in a variety of clinical situations and patient circumstances. Evaluation of other laboratory parameters such as hemoglobin or iron status should be considered based on site and extent of bleeding. In addition to obtaining specific factor assays after administration of replacement therapy, inhibitor formation must always be kept in mind and monitored for on a regular basis or as required by clinical response. Although rare, hypersensitivity reactions may occur with administration of replacement therapy – these are more commonly associated with inhibitor development in FIX deficiency. Hypersensitivity reactions should always prompt an evaluation for development of an inhibitor and should be reported as adverse events.

# Factor VIII and IX Products: Summary



	Factor VIII		Factor IX	
Parameter	Plasma- derived	Recomb -inant	Plasma- derived	Recomb -inant
Easy to store and prepare	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
Straightforward dosing	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$
May contain immuno-modulatory proteins	√/-*		√/-*	
Increase dose up to 1.5 x vs. plasma-derived				$\checkmark$

\*variable depending on level of purity

### Slide 25: Factor VIII and IX Products: Summary

Presently, a variety of clotting factor replacement options exist for treatment of hemophilia. These replacement options may be divided into two major product categories: plasma derived, meaning manufactured from blood donors; and those that are recombinant or manufactured through genetic engineering. Currently available replacement therapies are relatively easy to store and prepare for administration. In general, dosing is fairly straightforward although knowledge of an individual's response and pharmacokinetics is important to guide treatment. Some plasma derived products may contain immune-modulating proteins and this should be considered especially in individuals with viral comorbidities. Standard half-life recombinant FIX concentrates have demonstrated an increased volume of distribution as compared to their plasma derived counterparts and this must be reflected when calculating doses.

It is important to note that these products are not licensed as generic, nor should they be treated as such. Further product sub-categorization for plasma derived products is based upon purity, including intermediate or high purity, which is dependent upon the number of other plasma proteins present in the concentrate. Product choice for each patient is a crucial decision for both care providers and patients. The hemophilia population was affected during the late 1970s through the 1980s with a variety of viral blood borne infections including hepatitis B, hepatitis C, and HIV. Therefore, the risks and benefits for each product should be carefully discussed and weighed before a product is chosen. This decision is made by patients in conjunction with their care providers and should not be dictated by agencies whose primary concern is cost.

## Inhibitors



- Infusion of exogenous clotting factor can trigger an immune response
- IgG antibodies (inhibitors) directed against Factor VIII or IX protein that neutralizes the procoagulant effect of the infused factor<sup>1</sup>
- Prevalence highest in patients with severe disease (Hemophilia A is 20-30%; Hemophilia B, 1-4%)
- Typically develop early in life (median age 1.7 3.3 years)
- Greatest risk for inhibitor development occurs within the first 50 days of exposure to infused product<sup>2</sup>

1. Centers for Disease Control. Hemophilia facts. http://www.cdc.gov/ncbddd/hemophilia/facts.html. Accessed April 7, 2014.
2. Bray GL et al. Blood 1994:83:2428-2435.

## Slide 26: Inhibitors

Inhibitors are antibodies that develop after normal exogenous replacement factor exposure, either FVIII or FIX. The majority of inhibitory antibodies are immunoglobulin G. Most inhibitors develop early in life with a median patient age of 1.7 to 3.5 years of age. The highest risk for inhibitor development is within the first 50 exposure days. The median number of exposure days for inhibitor development documented in clinical trials of recombinant products is approximately nine. At 100 days, the risk of inhibitor development is very low, although not nonexistent. The prevalence of inhibitor development is more common in FVIII deficiency where it occurs in approximately 20-30% of the severely affected population. Inhibitors are uncommon in hemophilia B, even in severe disease, with a prevalence rate of about 1-4%.

Inhibitors are categorized into three main groups; high-responding, low-responding, and transient. The level of inhibitors is measured in Bethesda units. Patients with high-responding inhibitors ( $\geq$ 5 Bethesda units at any time) represent 30-50% of those with inhibitors, while low-responding inhibitors (<5 Bethesda units despite repeated exposure) comprise approximately 30%, and transient inhibitors <15%. Regardless of type, an inhibitor can affect therapy and negatively impact outcomes. Patients with high-responding inhibitors are the most vulnerable population.

Inhibitors neutralize the activity of the infused product making standard replacement therapy often ineffective and result in difficulty achieving hemostasis. Therefore, bleeding episodes in patients with inhibitors are prolonged and as a result, the morbidity they experience is increased. Alternative hemostatic therapies are often required.

# Factors Influencing Inhibitor Development



## Patient Variables

- Disease severity
- Type of FVIII/FIX gene defect
- Ethnicity
- · Family history of inhibitors
- Human leukocyte antigen (HLA) type individual immune response traits

## **Treatment Variables**

 Number and pattern of FVIII and FIX exposures

A complex interaction of many variables leads to inhibitor development in a particular individual

Gouw \$C. Semin Thromb Hemost. 2009; 35:723-34.

## Slide 27: Factors Influencing Inhibitor Development

A variety of issues are known to impact inhibitor development including the severity of disease, with inhibitors occurring more frequently in those with severe as compared to moderate or mild disease; the type of genetic alteration causing the hemophilia has been shown to impact its rate of occurrence with those changes resulting in deletions or protein absence representing higher risk; ethnicity is important as inhibitors are almost twice as common in individuals of color; a positive family history of inhibitors increases risk in an individual patient; and finally differences in human leukocyte antigen (HLA) types and polymorphisms in individual immune response genes also impact inhibitor expression as reported in the genes coding<sup>§</sup> for *IL-1*, *IL-2*, *IL-10*, *TNFA*, *TGF* $\beta$ , and *CTLA-4*. The majority of genetic markers identified to date are known to be involved in various B and/or T cell-mediated mechanisms and several of the genes code for molecules involved in intracellular signaling pathways, many of which may interact with one another.

In addition, environmental factors exist that impact inhibitor expression including the number and pattern of exposures especially in relationship to the presence of what the immune system sees as danger signals.

Based on the findings to date, it is clear that the pathophysiologic immune process is complex and impacted by both genetic and non-genetic variables.

<sup>&</sup>lt;sup>§</sup> IL: Interleukin; TNFA: Tissue Necrosis Factor Alpha; TGFβ: Transforming Growth Factor Beta; CTLA-4: Cytotoxic T-Lymphocyte Antigen 4

## Consequences of Inhibitors

- Most severe complication
  - of treatment
  - Standard therapy becomes ineffective
- Consequences
  - Difficult to control hemostasis
  - Increased morbidity/mortality
  - Decreased ability to perform
  - needed or elective surgery
  - Significant economic impact

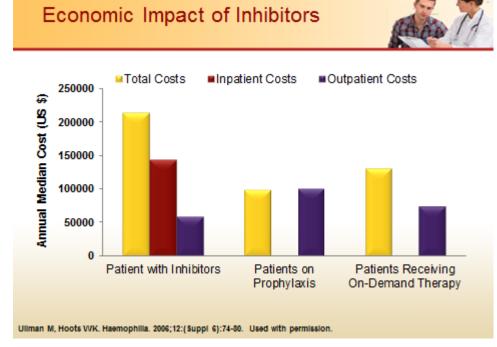


Centers for Disease Control. Hemophilia facts. http://www.cdc.gov/ncbddd/hemophilia/facts.html. Accessed April 7, 2014.

## Slide 28: Consequences of Inhibitors

The consequence of inhibitor development is the failure of normal replacement therapy and need for use of alternative hemostatic agents. These alternative agents are called "bypassing therapies" and often achieve cessation of bleeding. Patients with inhibitors have the highest rate of morbidity and mortality within the hemophilia population. There is a decreased ability to perform needed or elected surgery in these patients because of the difficulty achieving consistent and reliable hemostasis. The cost of care for patients with inhibitors is far greater than for hemophilia patients without inhibitors. Patients with inhibitors may require very frequent therapy for months or years depending upon the regimen utilized; therapy administered to eradicate the inhibitor is called immune tolerance induction.

Interestingly, although inhibitors in the FIX deficient population are far less common as compared to the FVIII deficient population, they do present specific problems that pose an even greater risk of morbidity. These problems include the development of anaphylactic reactions in association with exposure to FIX protein and development of nephrosis with immune tolerance programs used to eradicate the inhibitor.



### Slide 29: Economic Impact of Inhibitors

It is important to emphasize the financial burden that is associated with the development of inhibitors in hemophilia. Patients with inhibitors commonly represent cost outliers for both HTCs and their insurers. Patients with inhibitors have total costs that are comprised of the cost of bypassing agents, immune tolerance induction therapy regimen costs, inpatient cost due to hospitalization for severe or recalcitrant bleeds, or need for orthopedic interventions.

Overall, patients without inhibitors treated with prophylaxis have the majority of their financial burden comprised of cost of concentrate with little allocated towards hospitalization or other issues.

Patients treated with on-demand therapy have an increased percentage of their financial burden comprised of other costs beyond concentrate including rehabilitation, orthopedic interventions, intermittent hospitalizations, etc. It is interesting to note that the costs of patients utilizing on-demand therapy were higher in their population than those associated with the use of prophylaxis.

The cost of hemophilia-related care and the impact of unusually expensive, or outlier, patients on these costs cannot be underestimated. Specifically inhibitor patients exhibit the highest costs with wide variability. There is little debate that the health care costs of hemophilic patients with high-responding inhibitors are overall higher and more variable than those of non-inhibitor patients. A report by Ullman and Hoots compared the variation and range in health care expenditures among patients with inhibitors and those without, through data gathered during a 24-month period in 1995-1997 from a prospectively created cohort as part of a broader cost and utilization study conducted at a large HTC. The authors concluded that although the use of outpatient factor replacement products was not significantly greater or more expensive among inhibitor patients, their hospital-related costs greatly increased overall expenditures. Among their patient cohort, the overall costs associated with inhibitor patients were not only higher in absolute monetary terms, but also in terms of the variability.

## Management of Inhibitors



- Bypassing agents
  - Activated prothrombin complex concentrates
  - Recombinant factor VIIa
- Bypassing agents have unpredictable efficacy (50 90%)
  - More bleeding, more joint damage
  - Surgery historically difficult to perform
- Immune Tolerance Therapy (ITT)
  - Methods to eradicate inhibitor
  - ~ 70% effective overall
- Overall cost of treating inhibitors is significant

Centers for Disease Control. Hemophilia facts. http://www.cdc.gov/ncbddd/hemophilia/facts.html. Accessed April 7, 2014.

## Slide 30: Management of Inhibitors

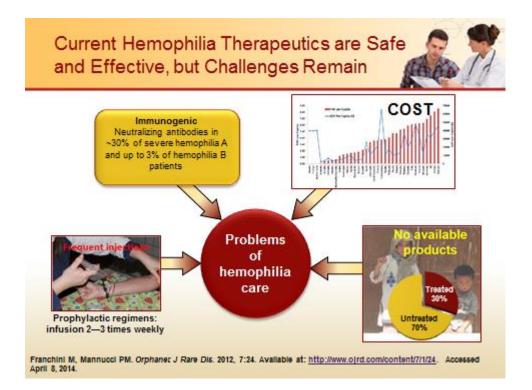
Bleeding episodes in patients with inhibitors are difficult to treat and treatment products and schemas are different as compared to their non-inhibitor patient counterparts. The majority of treatment utilized in patients with inhibitors is on-demand therapy. The products utilized are

termed bypassing agents, with the two presently available products including recombinant activated factor VIIa (rFVIIa, NovoSeven®) and activated prothrombin complex concentrate (aPCC, FEIBA®, a plasma derived product). Bypassing therapies achieve hemostasis through an alternate route. Although largely effective, the predictability of a response is not equal to standard replacement therapy utilized in patients without inhibitors. Not all patients respond reliably to either of the bypassing agents and therefore it is important to recognize that individual patient response is variable for each product and each bleeding episode. Bleeding episodes in the same patient may not respond to one specific agent uniformly. Choice in the use of bypassing products is required and treatment of bleeding events in inhibitor patients necessitates the expertise of skilled HTC care providers.

Prophylaxis in inhibitor patients has been performed with bypassing agents and has had some demonstrated success in suppression of bleeding events. There have been some recently published reports for both rFVIIa and aPCC with prophylaxis.

In addition, other inhibitor treatment modalities include methods to attempt to eradicate the inhibitor, termed immune tolerance induction regimens. Immune tolerance protocols may be difficult to accomplish, often take considerable time, and require significant consumption of expensive medical resources. Importantly, if the inhibitor is eradicated, the patient may then be able to utilize standard replacement therapy. These standard replacement therapies are easier to administer and achieve more reliable hemostasis as compared to bypassing products, making immune tolerance an important therapeutic option.

Again, there is significant financial burden associated with the development of inhibitors in hemophilia.



## Slide 31: Current Hemophilia Therapeutics are Safe and Effective, but Challenges Remain

In summary, achieving optimal care and outcomes for the hemophilia patient population requires a balance with careful weighing of benefits, risks and costs. The cost of care for hemophilia is significant; HTCs can decrease the cost of care and help achieve optimal outcomes. Prophylaxis decreases joint disease and serious bleeding episodes and yields an increased ability to participate in normal activities and to perform academically. Therefore, prophylaxis may reduce the long-term cost of care while improving quality of life.

HTCs have been proven to be the disease specific expert in the management of this uncommon condition. Access to, and use of an HTC is required to manage this rare disorder. Disease management should only be performed through the HTC with coordinated support from health plans as needed. The use of restricted formularies at pharmacy benefit managers (PBMs), and prior authorization for every dispensation can negatively impact care and affect outcomes.

# Promise of Long-Acting Hemophilia Therapeutics



- Half-life of standard hemophilia therapies results in frequent injections
- Benefits of replacement product with a longer half-life include
  - Reduced frequency of administration
- The first long-acting rFVIII and rFIX recently obtained FDA approval
  - Several additional long-acting agents are currently in development

Franchini M, Mannucci PM. Orphaner J Rare Dis. 2012, 7:24. Available at: <u>http://www.ojrd.com/content/7/1/24</u>. Accessed April 8, 2014.

## Slide 32: Promise of Long-Acting Hemophilia Therapeutics

The half-life of most replacement therapies necessitates frequent injections, often a burden in the most vulnerable populations. There clearly exist benefits to products that might exhibit a longer half-life as compared to standard therapies including decreased frequency of administration – an especially important attribute to pediatric patients treated with prophylaxis. The first long acting recombinant factors VIII and IX recently obtained U.S. Food and Drug Administration (FDA) approval and several long-acting agents are currently in development.

# New and Emerging Treatments: FVIII



Agent	Manufacturer	Description	Status
NOVOEIGHT (turoctocog alfa)	Novo Nordisk	rFactor VIII	Approved October 2013
ELOCTATE (rFVIIIFc)	Biogen Idec	rFactor VIII, long-acting	Approved June 2014
BAY81-8973	Bayer	rFactor VIII	Phase 3
Human-cl rhFVIII	Octapharma	rFactor VIII	Phase 3
Turoctocog alfa pegol (N8-GP)	Novo Nordisk	rFactor VIII, long-acting	Phase 3
BAY94-9027	Bayer	rFactor VIII, long-acting	Phase 3

## Slide 33: New and Emerging Treatments: FVIII

The past few years have witnessed the development of many new replacement products for the treatment of hemophilia. Some of these new products for treatment of FVIII deficiency recently approved or currently in clinical trials are shown on this slide. A new rFVIII product, NovoEight<sup>®</sup>, was approved in October 2013, and has a pharmacokinetic profile similar to another serum-free rFVIII preparation, Advate<sup>®</sup>. The first long acting rFVIII, ELOCTATE<sup>TM</sup>, Fc Fusion Protein, was approved in June 2014 and has a 1.5 fold increase in half-life as compared to other rFVIII concentrates.

# New and Emerging Treatments: FIX



Agent	Manufacturer	Description	Status
Rixubis	Baxter	rFactor IX	Approved June 2013
ALPROLIX (rFIXFc)	Biogen Idec/Sobi	rFactor IX, long-acting	Approved March 2014
IB1001	Cangene	rFactor IX	Phase 3
C255238539	Novo Nordisk	rFactor IX	Phase 3
rIX-FP	CSL Behring	rFactor IX, long-acting	Phase 3
NN79 (N9-GP)	Novo Nordisk	rFactor IX	Phase 3

## Slide 34: New and Emerging Treatments: FIX

Here are shown recently approved products for treatment of FIX deficiency as well as products still in clinical trials. A new rFIX product, Rixubis<sup>®</sup>, was approved in June 2013, and has a half-life of 25 hours, compared to 18 hours for its competitor rFIX product, BeneFIX<sup>®</sup>. The first long acting rFIX, Alprolix<sup>TM</sup>, Fc Fusion Protein, was approved in March 2014 and has a 3 to 5 fold increase in half-life as compared to other recombinant or plasma derived FIX concentrates.

# New and Emerging Treatments: Inhibitors



Agent	Manufacturer	Description	Status
OBI-1	Baxter (from Inspiration)	Porcine Factor VIII	Phase 3; BLA submitted December 2013
BAY 86-6150	Bayer	rFactor VIIa	Phase 3
LR769	rEVO Biologics	rFactor VIIa	Phase 2/3



## Slide 35: New and Emerging Treatments: Inhibitors

This table presents three products in clinical trials for the treatment of inhibitors, including one porcine FVIII product as well as two new rFVIIa products.

## Emerging Issues



- Prophylaxis
  - Target trough levels: Is 1% the best level?1
    - Cost : benefit ratio of targeted higher levels
    - Impact on patient outcomes and QoL
  - Impact of peak levels<sup>2</sup>
  - Applicable age groups not just for pediatrics<sup>3-4</sup>
- Bleed treatment<sup>5-8</sup>
  - How long is hemostatic coverage required for healing & prevention of re-bleeding?
  - What is the best target peak level?
- What is the risk of CVD in hemophilia?<sup>7-9</sup>
  - How does level of severity impact risk?
  - FVIII versus IX deficiency
  - Will prophylaxis in older hemophilia population affect expression of underlying atherosclerotic disease?

# Fisoher K et al. Blood. 2013 Jun 18. [Epub ahead of print] Lindvall K et al. Heamophilla. 2012 Nov;18(8):365-8. Epub 2012 Jun 11. Manoo-Johnson MJ et al. Heamophilla. 2013 Jun 11. Epub ahead of print. Gringeri A et al. Heamophilla. 2012 Bep;18(6):722-8. Epub 2012 May 28. Birnsson ML & Valentino LA. Expert Rev Hematol. 2012 Aug;8(4):468-88. Barnssen B et al. Heamophilla. 2012 Jul;18(4):688-808. Epub 2011 Doo 12. Fransen van de Putte DE et al. Thromb Heamod. 2012 Oct;108(4):780-6. Epub 2012 8ep 6. Alersol B et al. Heamophilla. 2012 Sep;13(6):384-6. Epub 2012 Jul; 34(4):468-88. Konkle BA. Am J Hematol. 2012 May;87 Suppl 1:827-32. Epub 2012 Mar 19

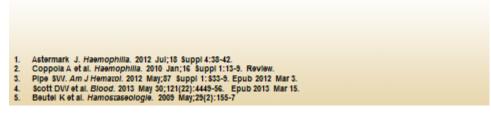
#### Slide 36: Emerging Issues

Despite these many advances in hemophilia care, we continue to face emerging issues that require us to challenge our current paradigms of care and investigate new treatment avenues. A listing of some of these emerging issues includes determining the most appropriate trough level in patients treated with prophylaxis and the cost benefit ratio and impact on outcomes and quality of life associated with higher trough levels such as 5% or higher. Issues such as optimal bleed treatment still remain to be defined including the optimal length of therapy required for healing and prevention of re-bleeding and the required target peak level to assist in the process. As our patients with hemophilia have been able to lead longer more productive lives, other medical issues such as the emergence of cardiovascular diseases have emerged. We are trying to define how hemophilia severity impacts the risk of development of cardiovascular disease as well as whether its rate is similar or different in hemophilia A versus B. In addition, as we utilize prophylaxis for adult patients we are concerned that intermittent hemostatic normalization may affect the expression of underlying atherosclerotic disease especially as many of these patients are currently optimally managed in terms of primary preventive measures to prevent these sequelae.

## Inhibitor Challenges



- Predict those at highest risk<sup>1</sup>
- Use prediction to alter course<sup>2</sup>
- Abrogate or decrease inhibitor rate with bioengineering of infusion products<sup>3</sup>
  - Porcine constructs, human cell lines, bio-engineered altered products, use of pegylation
- Improve on current ITI treatments, especially in FIX deficient population<sup>4-5</sup>



#### Slide 37: Inhibitor Challenges

Challenges also remain for inhibitors, which continue to be one of the most severe sequelae associated with hemophilia. Despite increased knowledge of risk factors that impact the expression of inhibitors, we are still unable for any individual patient to predict those at highest risk or use a prediction score to alter the course of inhibitor emergence. As product bioengineering advances there may be avenues to explore that abrogate or decrease the rate of inhibitor expression. This remains to be evaluated as we see porcine constructs, use of human cell lines, specifically engineered products to modify the most immunogenetic sequences or use of pegylation or Fc fusion.

Although immune tolerance induction has been used in clinical practice for more than 30 years and is often successful, it is not uniformly successful, it is expensive, and clinical management of those who remain with inhibitory antibodies is complicated. There is a compelling need for improved prediction models, identification of how these models might translate into interventional methods and overall less expensive and more effective methods to induce tolerance.

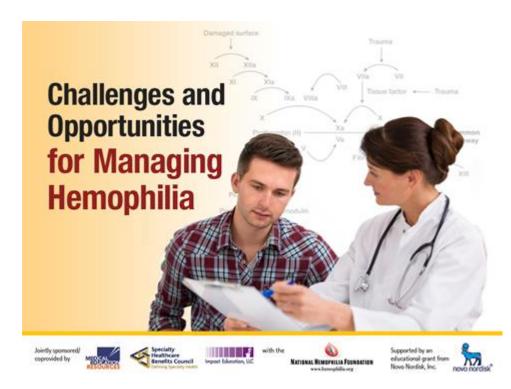
## Summary



- Hemophilia is an X-linked recessive bleeding disorder leading to spontaneous bleeding and bleeding following trauma or surgery
- Clinical manifestations include bleeding in the joints (hemarthrosis) and muscles
- Long-term complications include joint destruction, muscle atrophy, and decreased quality-of-life
- Inhibitor development is the most severe complication of hemophilia treatment and has significant clinical and economic consequences
- Prophylactic factor replacement may avoid or reduce musculoskeletal impairment from hemophilic arthropathy and enhances quality-of-life
- Introduction of longer-acting factor replacement products holds promise for patients

#### Slide 38: Summary

In summary, hemophilia is an X-linked recessive bleeding disorder that results in spontaneous bleeding and bleeding following injury or surgery. The clinical manifestations of hemophilia include bleeding into the joints, termed hemarthrosis, and muscles. Long-term complications include joint destruction, muscle arthropathy, and decreased quality of life. Inhibitor development remains the most severe complication of hemophilia treatment and has significant clinical and economic consequences. Prophylactic factor replacement regimens may prevent or reduce musculoskeletal impairment from hemarthropathy and enhance quality of life of the affected population. The introduction of longer-acting factor replacement products holds promise to decrease the burden of care experienced by the population.

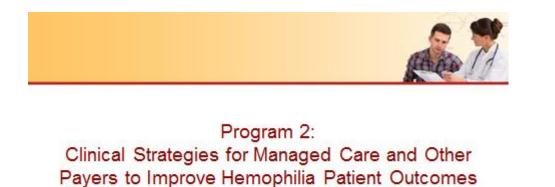


## Slide 39: Challenges and Opportunities for Managing Hemophilia

This concludes Program 1 of Track 1, entitled Current Practices and Approaches to Care: An Update.

# Program 2:

# Clinical Strategies for Managed Care and Other Payers to Improve Hemophilia Patient Outcomes



Slide 40: Program 2: Clinical Strategies for Managed Care and Other Payers to Improve Hemophilia Outcomes

The second presentation of Track 1 is entitled Clinical Strategies for Managed Care and Other Payers to Improve Hemophilia Outcomes, and represents the payer perspective on hemophilia management.

# Program Faculty



Name	Credential	Position and Institution
		Vice President, Pharmacy Business Development, Aetna, Inc.
	MBA	President, Coventry Prescription Management Services

Support Staff	Organization	
Joe Eichenholz	holz Specialty Healthcare Benefits Council	
Marla Feinstein	arla Feinstein National Hemophilia Foundation	
Michelle Rice	National Hemophilia Foundation	

#### Slide 41: Program Faculty

The faculty for this presentation is Dr. Celynda Tadlock, Vice President of Pharmacy Business Development at Aetna, Inc., and President of Coventry Prescription Management Services. Support staff for this presentation includes Joe Eichenholz, Executive Director of the Specialty Healthcare Benefits Council, and Marla Feinstein and Michelle Rice, from the National Hemophilia Foundation's Public Policy Team.

## **Presentation** Outline



- I. Current approach to management of hemophilia
  - A. Strategies to encourage appropriate care
  - B. Payer case management and care management differentiation
  - C. Coordination with providers
- II. Impact of emerging treatment trends on payers
- III. Management strategies in response to emerging treatment trends
- IV. Conclusion

#### Slide 42: Presentation Outline

From a payer perspective, hemophilia providers are all working toward a common goal: to ensure provision of high quality care, cost-effective care for this population. There are a number of opportunities that are available to leverage the resources that we have at our disposal, such as the Hemophilia Treatment Centers, or HTCs, as a reference, the expertise of specialty pharmacies, and the knowledge base of the National Hemophilia Foundation, or NHF.

There are also opportunities for payers serve as liaisons to integrate and streamline much of the important care and resources that these entities provide.

In this presentation, we are going to cover the current approach to the management of hemophilia. We will then look at the impact of emerging trends on payers. Finally, we will look at management strategies in response to those emerging trends.

## Current Approach: Encourage Appropriate Use



- Strategies to encourage appropriate use
  - Current medical and pharmacy policies may include prior authorization or pre-certification for therapies
- Goals
  - Encourage appropriate use
    - · Objectives:
      - Verify diagnosis
      - Ensure products and technologies are being used within labeling and best clinical practices
  - Ensure that payer medical and pharmacy policies and procedures support and do not inhibit appropriate care

## Slide 43: Current Approach: Encourage Appropriate Use

Managed care has a small number of tools that can be utilized to manage both the cost and the quality of care in the hemophilia population. Prior authorization, case management, and coordination with the HTCs and the specialty pharmacy are some of the most common tools that are available.

Prior authorization has the objective not to restrict care, but to encourage appropriate care by verifying the patient's diagnosis and communicating the severity of the patient's disorder, which can help determine the appropriateness of various treatment options from the standpoint of their efficacy, their safety, the out-of-pocket costs for the patients, as well as the cost to the health system.

The goal of payers is to support providers in the delivery of the most appropriate care possible in this population.

# Current Approach: Payer Case Management vs. Care Management

Payer Case Management vs. Care Management

- Case Management is performed by a clinician (Nurse or a clinical pharmacist)
  - Objectives
    - Minimize barriers to access to care
    - Help improve outcomes
- Care management may provide one or more of the following services
  - · Objectives
    - Coordination of care between providers (e.g., HTCs)
    - Assistance with access and financing of drug therapy

## Slide 44: Current Approach: Payer Case Management versus Care Management

Case management and care management are tools that are commonly used by payers. Some of these services can be insourced within the managed care unit of the payer organization, or many times they can be outsourced to specialty pharmacies or to other organizations that have the expertise in hemophilia on staff that can provide these services through nurses or clinical pharmacists.

The primary objectives of case management and care management programs are to help minimize barriers to care, educate about the disease state, coordinate care between providers, and provide education to the patient's family regarding benefit coverage and out-of-pocket expenditures, financing, and financial responsibility.

## Current Approach: Coordination with Providers



- Coordination with Providers
  - Physicians
    - · Overall patient wellbeing/care
    - · Comorbid conditions
    - Anticipation of change in care needs
  - Hemophilia Treatment Centers (HTCs)
    - Provide high level care coordination and supportive care with Health
      Plan
    - Assure clinical care/support for accurate assay testing
    - · Compliance and adherence
  - Specialty Pharmacy Providers (SPPs)
    - Coordination with HTC and Provider
    - Coordination of PA and billing
    - Compliance and adherence

There exist opportunities for health plans to enhance coordination between HTCs and SPPs

#### Slide 45: Current Approach: Coordination with Providers

Coordination with physicians, HTCs, and specialty pharmacies is another very important tool that payers can use. Providers play a critical role in this coordination by preparing written treatment plans that have the expected dosages and the dose intervals for the factor products.

Communication with the HTCs is imperative to understand how a patient is doing and to anticipate what changes might be needed in therapy as the patient progresses through the disease or through different stages of life and necessary treatment.

The coordination of treatment plans with HTCs or specialty pharmacies that might be delivering product can help facilitate the prior authorization approval request. As noted at the bottom of the slide, despite all the best of intentions for communication and coordination, there still exist many opportunities to enhance that coordination.

## Impact of Existing and Emerging Trends on Payers



- Hemophilia treatment is unique to each member, resulting in the need for personalized care regimens
- Hemophilia incurs higher aggregate costs of care despite a relatively low incidence
- Health care reform will likely impact hemophilia management
- Shift in treatment paradigm as new long-acting factors receive FDA approval
- · Value of integrated management

## Slide 46: Impact of Existing and Emerging Trends on Payers

Now we are going to examine some of the emerging trends. We know that hemophilia is a unique condition and it does result in a need for personalized treatment regimens. A patient who is 4 years of age is not going to require the same treatment as a patient that is 40 years of age. We also know that the aggregate cost for hemophilia is high despite the very low incidence. Most of the dollars are associated with costs of clotting factor concentrate.

Even in comparison to cost incurred for an emergency room visit or hospital admission, the cost of factor is dominant. This is especially true, as seen from the physician's perspective, for patients with inhibitors or patients that have a major bleed. Those patients are going to require larger doses of clotting factor concentrate or different medications to overcome inhibitors, which are costly.

Healthcare reform will likely impact hemophilia management; payers are paying particular attention to the potential impact of the elimination of lifetime expense caps. It is possible that patients will change insurance plans less frequently and thus there will be less churn in patients' health insurance. Additionally, accountable care organizations are becoming established and will in the future take on more risk than the traditional managed care type payer.

Track 1 Program 1 included information on the long-acting factor products that have recently been approved or that we expect to be released in the near future. Patients will certainly need to be evaluated in light of those products and the best possible treatment regimens must be determined.

There is a value to integrated management which payers must remain cognizant of as accountable care organization models evolve. Currently, accountable care organizations are not taking on as much risk as some managed care organizations would like. We certainly need to make sure that consistent data is available to both Accountable care organizations and managed care organizations for the development of more extensive risk-sharing and risk-bearing arrangements in the future

The ability to track pharmacy and medical data and outcomes is extremely important. Managed care organizations have had the advantage of being able to warehouse data over time and analyze it to better understand clinical and economic risks. Accountable care organization-type practice models need this capability as well. Again, as we start to see shifts to accountable care organization payer-type models, it is essential that we make sure those organizations have the data and the information that they really need to be successful.

## Management Strategies in Response to Emerging Treatment Trends: *Opportunities for Improvement*



- Capitalizing on the capabilities of, and enhancing relationships with contracted Specialty Pharmacies, HTCs, and the National Hemophilia Foundation (NHF)
- · Encouraging care that is consistent with best clinical practices
- Examine the potential of investment in care today to achieve or enhance long-term clinical outcomes and cost savings in the future
- Considerations regarding patient cost-sharing (eg, deductibles, coinsurance and annual out-of-pocket maximums) and maximum annual patient financial responsibility

#### Willey VJ, et al. Health Aff: 2008;27:824-834.

## Slide 47: Management Strategies in Response to Emerging Treatment Trends: *Opportunities for Improvement*

We should focus now on the opportunities for improvement. Enhancing the relationships between specialty pharmacies, providers, the NHF, and HTCs is important. Hemophilia education should be shared with those that are providing the case management services and those that are making decisions around the benefits and coverage for these patients.

As people realize what the HTCs and the NHF can do, by increasing this dialogue, we should take advantage of those interactions to further improve the quality of the care that is delivered.

Hemophilia is a disease where quality care tends to be the most cost effective care. The payers that are encouraging care that is consistent with best clinical practices such as prophylactic therapy, which was discussed in Track 1 Program 1, are encouraging that high quality care. It does require the use of data from clinical trials, evidence based guidelines, and a real world perspective that we can gain from the hemophilia treatment experts. Investment today will help improve the long-term clinical outcomes and save dollars for the future.

## Management Strategies in Response to Emerging Treatment Trends: *Opportunities for Improvement* (continued)



- Potential role of specialty pharmacy providers and coordination with HTCs where both organizations are involved
- Utilization and sharing of data available from HTC annual patient evaluation reports (as available) subject to addressing administrative and financial implications
- · Payer's support for telemedicine
  - Encourage better communication between HTCs, hematologists, and patients
  - Encourage care that is consistent with best clinical practices that might yield cost savings
- Improved understanding of needs and coordination of care between HTCs, community hematologists, specialty pharmacy providers, and payers

#### Slide 48: Management Strategies in Response to Emerging Treatment Trends:

## **Opportunities for Improvement** (continued)

There are potential roles for specialty pharmacy providers with this increased coordination that we should briefly discuss. There is also the ability to leverage the data from HTCs. We also have some payer organizations that are exploring telemedicine to eliminate a barrier to care for those patients without easy access to an HTC. We want to make sure that those patients can be accessed through telemedicine so that HTC expertise can be shared with a larger number of patients in the population.

## Summary

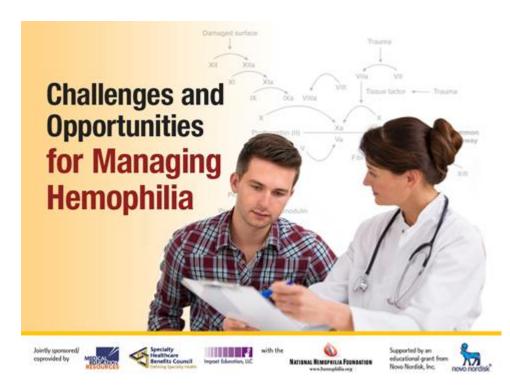


- Evaluate and improve upon managed care's current approach to hemophilia
  - Chronic and costly condition with low incidence
  - Payers must better understand the complexity of hemophilia management and treatment
- Improve integration of available resources to provide high-quality and cost-effective care
  - Examples of potential resources that add value for payers:
    - Hemophilia Treatment Centers (HTCs)
    - Case Management
    - Consider use of an HTC pharmacy
    - Specialty pharmacy providers may be internal to the health plan
- Hemophilia management and managed care's approach continues to evolve
  - New therapies
  - Cost-sharing (eg, deductibles, copay/coinsurance, and annual out-of-pocket maximums)
  - Integrated care model

#### Slide 49: Summary

In summary, it is important that we evaluate and improve upon managed care's current approach to hemophilia. It is also important that we improve the integration of those available resources and data.

As hemophilia management and managed care payers' approaches continue to evolve, we must consider the value of new treatments on the horizon and monitor cost shares. We must focus on this integrated care model and ask how do we really share the information and data with those that most need the information to support patient care?



## Slide 50: Challenges and Opportunities for Managing Hemophilia

This concludes Program 2 of Track 1, entitled Clinical Strategies for Managed Care and Other Payers to Improve Hemophilia Outcomes.

## **Program 3:**

# **Track 1 Case Study Challenges and Opportunities**





## Slide 51: Track 1 Case Studies Challenges and Opportunities

Now that we have had a clinical and payer update, let us examine two real world cases.

# Program Faculty



Name	Credential	Position and Institution	
Craig Kessler	MD	Medical Director, Adult Hemophilia, Georgetown University	
Amy Shapiro	MD	Medical Director, Indiana Hemophilia and Thrombosis Center	
Celynda Tadlock	PharmD, MBA	Vice President, Pharmacy Business Development, Aetna, Inc. President, Coventry Prescription Management Services	

Support Staff	Organization	
Joe Eichenholz	z Specialty Healthcare Benefits Council	
Marla Feinstein	National Hemophilia Foundation	
Michelle Rice	National Hemophilia Foundation	

#### Slide 52: Program Faculty

The faculty for this presentation includes Dr. Craig Kessler, Medical Director of Adult Hemophilia at Georgetown University; Dr. Amy Shapiro, Medical Director of the Indiana Hemophilia and Thrombosis Center; and Dr. Celynda Tadlock, Vice President of Pharmacy Business Development at Aetna, Inc., and President of Coventry Prescription Management Services. Support staff for this presentation includes Joe Eichenholz, Executive Director of the Specialty Pharmacy Benefits Council, and Marla Feinstein and Michelle Rice, from the National Hemophilia Foundation's Public Policy Team.

## Case 1: A Young Adult Who Can Benefit From Prophylaxis



#### Clinical circumstances

- 28-year-old male with severe Factor VIII deficiency
- Began prophylaxis at age 7 following multiple hemarthroses in his right knee, but stopped at age 19 after leaving home for college
- Experiences multiple joint bleeding episodes annually associated with strenuous physical activity
- Joint bleeds are managed by intensive factor replacement and physical therapy
- After several years working part-time jobs and intermittently going to school, he recently graduated and started his first job
- He is considering re-starting a prophylactic regimen to better manage his hemophilia

## Slide 53: Case 1: A Young Adult Who Can Benefit From Prophylaxis

The first case is a young adult male, 28 years old, who has severe FVIII deficiency. Recall that in severe hemophilia, his clotting factor activity level is less than 1%. He began prophylaxis at age 7 after multiple hemarthroses, or joint bleeds, into his right knee. Then, as we often see, he turned 19 and stopped prophylaxis after leaving for college.

While in college, he begins to experience more joint bleeds, particularly associated with strenuous physical activity. He treats himself with intensive factor replacement and physical therapy. After several years working part time post-graduation, he started his first full-time job. He is now considering re-starting a prophylactic regimen to manage his hemophilia.



- Critical issues
  - Repeated hemarthroses have serious clinical consequences and set the stage for a cycle of repeated bleeding and joint inflammation, leading to multiple comorbidities including arthritis
  - Stopping the cycle of target joint bleeding and inflammation is imperative to slow the progression of arthropathy and maintain residual joint function
    - · Target joint is a joint that bleeds more than twice in a six month period
  - Prophylaxis should be considered for adults who develop a target joint and should be continued even after the cycle of bleeding resolves

#### Slide 54: Case 1: Critical Issues

The issue for this gentleman is that he's had repeated joint bleeds. These have serious consequences. They set the stage for a repetitious cycle of one bleed begets more bleeds. He has an extreme amount of inflammatory pain in the target joints, which are now causing additional problems in other joints that have been compensating for the limited range of motion in the target joints. He is going to start having more bleeds in those other joints as well. The definition of a target joint is a joint that bleeds more than twice in a six month period of time. Once these joints develop bleeding complications, they are very difficult to reverse.

There must be something to stop the cycle of target joint bleeding and inflammation. Prophylaxis should be considered for adults who develop a target joint and should be continued even after the cycle of bleeding resolves.

## Case 1: Points for Consideration



- This case represents a very common issue at HTCs and emphasizes the need for multidisciplinary transition programs aimed at adolescents and young adults
  - Care coordination required for those with major life change, such as going to college
- Highlights importance of prophylaxis at any stage of severe hemophilia
  - Any time an individual on prophylaxis stops his prophylaxis regimen, he is at risk of significant bleeding complications
- Employment aspect raises the question of having adequate health insurance to cover treatment costs

## Slide 55: Case 1: Points for Consideration

This case study raises a number of important points for consideration. First, this case represents a very common issue at Hemophilia Treatment Centers and emphasizes the need for multidisciplinary transition programs aimed at adolescents and young adults, and the special care coordination required for those with a major life change, such as going to college.

The case also highlights the importance of prophylaxis at any stage of severe hemophilia. As in this example, any time an individual with severe hemophilia utilizing prophylaxis stops his prophylaxis regimen, he is at risk of significant bleeding complications.

Finally, the employment aspect of this case raises the question of patients having adequate health insurance through their employer to cover hemophilia treatment costs. This is a critical consideration for patients in any employment decision.

## Case 2: Immune Tolerance Induction



- Clinical circumstances
  - 3-year-old boy with severe Factor VIII deficiency
  - Received on-demand replacement therapy with rFVIII concentrate from the age of 2 months
  - High-titer FVIII inhibitor occurred at 2 years of age at 15 exposure days
  - To treat bleeding episodes on-demand rFVIIa used
  - The potential of immune tolerance induction as a treatment strategy is discussed

#### Slide 56: Case 2: Immune Tolerance Induction

The second case describes a 3-year-old boy with severe FVIII deficiency. He has received episodic replacement therapy with recombinant FVIII concentrate from the age of 2 months. He developed a high titer inhibitor at 15 exposure days. An exposure day is any day that you receive clotting factor concentrate. If an individual with severe FVIII deficiency infuses himself two to three times per week throughout his active life after he becomes a toddler, then 15 exposure days is very soon into the treatment that he will develop an inhibitor.

To prevent bleeding episodes, the boy receives on-demand rFVIIa, NovoSeven®, which is a bypassing agent. The potential of immune tolerance induction to try to eradicate the inhibitor is then discussed.



- Critical issues
  - Immune tolerance induction (ITI) can be an effective approach to the treatment of patients who develop inhibitors
    - Immune tolerance can be achieved in ~70% of patients who receive regular infusions of Factor VIII
  - Health care costs associated with inhibitors can be significant due to
    - Cost and amount of treatment product required to stop bleeding and to tolerize or ablate inhibitor
    - · More frequent hospitalizations for bleeding complications
  - Recent data suggests that estimated lifetime costs of treating patients with inhibitors is substantially lower for the ITI approach vs. either treating ondemand or prophylactically with bypassing agents<sup>1</sup>
  - Venous access challenges; central venous access device placement

## Slide 57: Case 2: Critical Issues

Immune tolerance is a critical issue. It eradicates the inhibitor in approximately 70% of patients, particularly if it is initiated early on after recognition that the inhibitor has developed. However, immune tolerance is a very expensive way of treating these patients, upwards of a million dollars per year because of the clotting factor required.

These patients also require more frequent hospitalizations for bleeding complications.

In spite of the high costs, there are recent data to suggest that the estimated lifetime costs of treating patients with inhibitors is substantially lower for the immune tolerance induction approach versus either treating on-demand or prophylactically with bypassing agents.

Venous access can also present a challenge in young children as you have to stick them every day in order to prevent the inhibitor from neutralizing the clotting factor replacement. Oftentimes, this will require a surgical procedure to place a central venous access device, or a port, to make regular venous access easier for the parents. Importantly, ports present problems themselves, such as clotting and infection. So if parents are going to embark on immune tolerance in a young child, it is a real family commitment of person time, effort, and expense.

Iarnshaw SR, et al. Economic comparison of treating hemophilia patients who have developed inhibitors via immune tolerance induction versus prophylaxis and on-demand treatment with hypassing agents. Presented at the 2013 American Society of Hematology Annual Meeting. December 2013. Abstract 422.

## Case 2: Points for Consideration



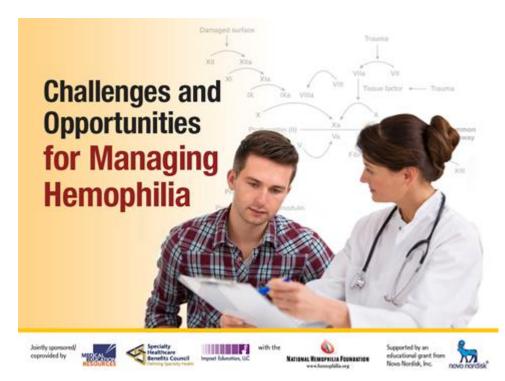
- Is the family situation conducive to immune tolerance induction therapy?
- Will insurance allow the patient to undergo port placement as well as cover the required bypass agents and FVIII or FIX products?
- Are the appropriate bypass agents and FVIII or FIX products available for immune tolerance?

#### Slide 58: Case 2: Points for Consideration

This case brings to light a few points for consideration. While immune tolerance induction therapy may be considered best practice, it is not always feasible or practical practice for a given family. Some families don't have the desire or the cohesiveness to manage such an intensive treatment regimen in a young child. It does require analysis of the patient and the family situation on the part of the clinician to make an informed decision about prescribing the treatment.

In families where immune tolerance induction therapy is deemed appropriate, it must then be determined whether the patient's insurance will allow the patient to undergo port placement as well as cover the required bypass agents and FVIII or FIX products.

Finally, availability of the required products must be taken into consideration. Most specialty pharmacies will be able to order these and have them in stock when needed; however, supply should be confirmed in advance in order to ensure treatment continuity.



#### Slide 59: Challenges and Opportunities for Managing Hemophilia

This concludes Track 1, Clinical Overview, of the Challenges and Opportunities for Managing Hemophilia 2014 Continuing Education Series. Please continue to the next track or visit the Specialty Healthcare Benefits Council at <u>www.SHBC.us</u> to complete the Track 1 post-test and evaluation and receive the appropriate amount of continuing education credit hours. Thank you for your time and attention.